

Julia M. Parrish

Counsel

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OVERVIEW:

Julia is a member of the firm's <u>Trusts & Estates Practice Group</u> with two decades of experience, focusing her practice in the areas of estate planning and trust and estate administration.

Julia is passionate about her chosen field because of how it enables her clients to achieve their goals and effectively plan for the future. Helping her clients through difficult times, whether death or incapacity, and finding creative solutions to a problem is important to her. Julia's practice includes: preparing documents such as last will and testaments, powers of attorney, healthcare powers of attorney, living wills, trusts and non-judicial settlement agreements for trusts; aspects of business succession planning and tax planning; in addition to representing clients in guardianship matters and more.

During the estate planning process, Julia works closely with her clients to identify their priorities. From there, she educates her clients on various aspects of property ownership, taxation, and estate and trust planning, enabling them to make an educated choice for their future. Julia helps her clients understand the importance of well drafted documents and researched plans rather than reacting to problems created by a failure to plan. Julia also recognizes the value in collaborating with a client's team - whether their accountant, financial advisor, children, preferred charitable organization or business partner - to ensure the best results. This combined approach allows Julia to create a comprehensive estate plan that meets her clients' needs and desires.

Julia also has extensive experience in trust and estate administration, guiding clients through the complexities of probate and trust administration with compassion and efficiency. She offers comprehensive services, from managing the distribution of assets to addressing any legal challenges, ensuring a smooth and timely process during what can often be a difficult time for families.

Julia started her legal career in York County as an intern for the Prothonotary's office during college. She then gained experience working as a law clerk throughout the York and Harrisburg areas. After that, Julia served as a law clerk for the Honorable James M. Blaney of the Superior Court in Ocean County, New Jersey, before returning to York County to practice as an attorney in a small general practice law firm. More

recently, Julia served as counsel for a firm in Dauphin County working in estate planning and trust and estate administration.

Outside of the firm, Julia enjoys spending time with her husband and three children. She and her family are active members of Saint Leo the Great Catholic Church in Lancaster.

EDUCATION:

- Pennsylvania State University Dickinson School of Law, J.D.
- Pennsylvania State University, B.S. in Agricultural Business Management

ADMISSIONS:

• Pennsylvania

PRACTICE AREAS:

Trusts & Estates

COMMUNITY INVOLVEMENT:

Pennsylvania Bar Association Real Property, Probate, and Trust Law Section Legislative Review Committee Member

York Habitat for Humanity Philanthropy Committee Member

A Woman's Concern

Board Member

York County Bar Foundation's Leave a Legacy Program Volunteer

Saint Leo the Great School Prior School Board Member and Talent Show Chairperson

Lancaster Catholic High School Fine & Performing Arts, Parent Leadership Team Member

Lower Windsor Township Planning Commission

Prior Member and Chairperson

Horn Farm Center for Agricultural Education

Prior Board Member

White Rose Senior Center

Prior Board Member

PROFESSIONAL AFFILIATIONS:

- Estate Planning Council of Central PA, Member
- York County Estate Planning Council, Member

SPEAKING ENGAGEMENTS:

- Plan with Confidence: Estate and Insurance Insights for Women, Co-hosted Breakfast and Panel Discussion with Stonebridge Advisors and Collens-Wagner Insurance (January 2025)
- Pennsylvania Society of Tax & Accounting Professionals, South Central Chapter, "Estates, Trusts, and Planning for Tomorrow; Assisting Your Clients to Assess Need and Prepare an Effective Estate Plan" (November 2022, September 2023, August 2024)

MEMBERSHIPS:

- York County Bar Association
- Pennsylvania Bar Association

RELATED NEWS:

- Barley Snyder Attorney Julia Parrish Appointed to Pennsylvania Bar Association's Real Property, Probate and Trust Law Section Legislative Review Committee June 23, 2025
- Barley Snyder Attorney Julia Parrish Appointed to York Habitat for Humanity Philanthropy Committee January 30, 2025

 Barley Snyder Adds Trusts & Estates Attorney Julia Parrish to its Growing Roster September 18, 2023