



## Kimberly J. Decker

Partner

Management Committee, Securities Practice Chair

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## **OVERVIEW:**

Kim Decker represents U.S., international and non-profit clients with a wide array of business and transactional needs. Kim takes a uniquely practical, business-focused approach because she understands that her clients need her to provide solutions, not roadblocks. As a result, Kim successfully counsels clients through mergers and acquisitions, corporate governance issues, contracts and negotiations, raising capital, risk assessment and management, public company compliance obligations and bank regulatory issues, partnering with her clients to give practical advice that helps them achieve business goals.

#### **General Counsel**

Kim has the rare perspective of having serviced clients and assessed their legal goals and needs as "in-house counsel." She has provided general counsel services to clients, both on site and virtually, filling in for legal departments experiencing gaps in coverage as well acting as "outside" general counsel to many of her smaller, privately held company clients who do not have in-house lawyers. As a result, Kim is in tune with the different service style and legal issue management process that is required in a corporate or private company setting. In addition, Kim's broad legal experiences make her valuable in this role as she is able to spot issues in a wide variety of areas.

#### **Securities**

Kim chairs the firm's <u>Securities</u> practice and assists companies with public and private debt and equity offerings and the associated registration, exemption and "Blue Sky" requirements. For public company clients, Kim provides advice on all aspects of 1934 Act compliance (annual meetings, proxy solicitations, Sarbanes Oxley, corporate governance requirements, annual and quarterly reports, Section 16, current reports on Form 8-K, etc.).

#### **Mergers and Acquisitions**

Kim assists public and private companies as well as non-profit clients with <u>mergers and acquisitions</u>, including both stock and asset transactions, as well as reorganizations. She has seen a wide variety of deals



and structures, including complex earn-outs, management buy-outs, venture capital investments and the exercise of a so-called "fiduciary out" to pursue a competing transaction.

## **Banking**

In addition to providing general counsel, securities and mergers and acquisitions services to financial institutions, Kim handles financial institution and holding company formations, branch acquisitions, minority investments in financial institutions and regulatory compliance issues for Federal Reserve, FDIC and OCC regulated financial institutions of all shapes and sizes.

Kim's clients consist of regional, national and international companies, and she has represented public company clients companies listed on all existing stock exchanges. A sampling of clients Kim has represented include: an international \$1.5 billion, NYSE-listed specialty steel fabricator, a multi-state bank holding company with \$18 billion in assets, a regional, NASDAQ-listed telecommunications provider, and an international specialty paper manufacturer. However, a large portion of her client base consists of privately held, regional companies. Kim negotiates a wide variety of complex contractual issues for regional and multinational corporate clients in industries including telecommunications, manufacturing, distribution and education. She is a frequent presenter on the topics of contractual issues, the Uniform Commercial Code and administration.

#### **EDUCATION:**

- William & Mary Law School, J.D., Phi Delta Phi
- Elizabethtown College, B.S., cum laude

#### **ADMISSIONS:**

Pennsylvania

#### PRACTICE AREAS:

- Business
- Securities
- Cybersecurity
- Higher Education
- Crisis Management
- Mergers & Acquisitions

# Barley Snyder

#### **INDUSTRY GROUPS:**

- Banking
- · Senior Living

## **COMMUNITY INVOLVEMENT:**

## **EDC Finance Corp. of Lancaster County**

**Board of Directors** 

## **Lancaster Chamber of Commerce**

**Excellence Exchange Committee** 

## **Strasburg Rail Road Company**

**Board of Directors** 

## **Elizabethtown College Leadership Council**

Former Member

#### **Lancaster Chamber Foundation Board**

Former Secretary

## **Lancaster Chamber of Commerce**

Women in Business Committee, Former Member

## **Lancaster General Health PAC**

Former President

### **RECOGNITIONS:**

- The Best Lawyers in America, Banking and Finance Law (2021, 2022, 2023, 2024, 2025)
- Central Penn Business Journal, "Women of Influence" (2021)
- The Legal Intelligencer, "Top Women in Law" (2016)

## Barley Snyder

#### **MEMBERSHIPS:**

- Lancaster Bar Association
- York County Bar Association
- Pennsylvania Bar Association

#### PRESENTATIONS:

- "ESG, DEI and Why You Should Care," Association of Corporate Counsel's In-House Lawyer All Day CLE program (2022)
- "Raising Capital in 2020," Barley Snyder's Virtual Business Seminar Part 2 (November 2020)
- "Running Your Business Under Green: Some Lessons Learned and Directions for the Future", Barley Snyder Webinar (June 2020)
- "Trending Issues in Regional Banks", Barley Snyder's LendiCon (March 2018)
- Featured speaker, NACD's The Board's Role in Risk Oversight and Cybersecurity (October 2017)
- Common Legal Issues You Need to Know, PA Treasury's Small Business Initiative at York College (October 2016)
- Legal Issues Involved in Growing your Business , PA Treasury's Small Business Initiative at York College (October 2016)
- "Negotiating Indemnification Clauses, Representations and Warranties and Other "Standard" Contract Terms", Barley Snyder Business Seminar (October 2015)
- "Loan Sales", Barley Snyder LendiCon Seminar (November 2013)
- "Corporate Governance: Practical applications and ideas", Barley Snyder Business Seminar, (October 2013)
- "Dodd-Frank: What's happening now and what's to come", ACC Seminar: What Keeps You up at Night? (September 2012)

#### **RELATED NEWS:**

- RESPA Affiliate Business Arrangements Under Fire April 15, 2025
- Significant Amendments to the Delaware General Corporation Law March 27, 2025

## Barley Snyder

- Barley Snyder Announces 2024 Leadership Changes January 9, 2024
- Barley Snyder Announces 2023 Leadership Changes January 20, 2023
- Barley Snyder Mourns Loss of Shawn M. Long January 9, 2023
- Best Lawyers Honors 30 Barley Attorneys August 25, 2021
- Barley Snyder Partner Decker Named to Women of Influence List May 12, 2021
- Securities Changes for 2021 January 22, 2021
- Barley Snyder Announces 2021 Leadership Changes January 12, 2021
- Nearly Thirty Barley Snyder Attorneys Named Best Lawyers August 20, 2020
- Barley Snyder Partner Kimberly Decker Named to Top Women in Law List September 15, 2016

### **RELATED RESOURCES:**

- Raising Capital in 2020 Webinar Replay November 12, 2020
- Running Under Green Webinar Replay June 26, 2020