

Representative Transactions



*has been formed and
has come together with*



*to form a continuing care
retirement community system.*

*Barley Snyder represented Luthercare
in this transaction.*

Barley Snyder



has acquired the assets of



*Barley Snyder represented Gannett
Fleming, Inc. in this transaction.*

Barley Snyder



*has announced its intention
to be acquired by*



*Barley Snyder represented MidCoast
Community Bank in this transaction.*

Barley Snyder



has acquired



*Barley Snyder represented The Wenger
Group in this transaction.*

Barley Snyder

**PINE STREET CAPITAL
PARTNERS, LP**



has made an investment in

DEIORIO, LLC



*Barley Snyder represented Pine Street
Capital in this transaction.*

Barley Snyder



EAST PENN MANUFACTURING CO.

has acquired a majority interest in



*Barley Snyder represented the East Penn
Manufacturing in this transaction.*

Barley Snyder

TENEX CAPITAL MANAGEMENT

TENEX | CAPITAL MANAGEMENT

has acquired

THE WOLF ORGANIZATION, LLC



Barley Snyder represented the Wolf management team in this transaction.

Barley Snyder



has acquired



Barley Snyder represented Carlisle Carrier in this transaction.

Barley Snyder

PINE STREET CAPITAL PARTNERS, LP



has made an investment in

N P L HOMECARE, LLC



Barley Snyder represented Pine Street Capital in this transaction.

Barley Snyder



has acquired



and has invested in



Barley Snyder represented The Wenger Group in these transactions.

Barley Snyder



has acquired all of the assets of



Barley Snyder represented Gannett Fleming, Inc. in this transaction.

Barley Snyder



has acquired



Barley Snyder represented Eurofins Viracor, Inc. in this transaction.

Barley Snyder



TRENDLINE CAPITAL EQUITY PARTNERS I, L.P.

A private equity firm focused on the lower middle market

has acquired



Barley Snyder represented Trendline Equity Capital Partners in this transaction.

Barley Snyder

NORITZ CORPORATION



has acquired

PB HEAT, LLC



from

ATLANTIC SHORES CORPORATION

Barley Snyder represented Atlantic Shores Corporation in this transaction.

Barley Snyder



has completed a Subordinated Debt Offering for



Barley Snyder represented Ambassador Financial Group in this transaction.

Barley Snyder



has been acquired by



Barley Snyder represented Snow Time, Inc. in this transaction.

Barley Snyder



has acquired



Barley Snyder represented Gannett Fleming, Inc. in this transaction.

Barley Snyder



has acquired



and affiliated companies

Barley Snyder represented Valley Ag & Turf, LLC in this transaction.

Barley Snyder



has executed a definitive agreement to acquire



Barley Snyder represented Citizens & Northern Bank in this transaction.

Barley Snyder



has acquired



KEH & Associates, Inc.

Barley Snyder represented Gannett Fleming, Inc. in this transaction.

Barley Snyder

EAG, Inc.



an affiliate of Eurofins Scientific



has acquired

the analytical testing laboratory business of Pernicka Labs, Inc.



Barley Snyder represented EAG, Inc. in this transaction.

Barley Snyder



have combined to create



Barley Snyder represented Legacy Athletic in this transaction.

Barley Snyder



has undergone a management buyout.

Barley Snyder represented the former owner in this transaction.

Barley Snyder

LENTZ MILLING COMPANY



has been acquired by an affiliate of

PLATINUM EQUITY ADVISORS, LLC



Barley Snyder represented Lentz Milling Company in this transaction.

Barley Snyder



has acquired the assets of



Barley Snyder represented York Precision Machining and Hydraulics, LLC in this transaction.

Barley Snyder

SIMMONS FEED INGREDIENTS, INC.



has acquired

PET POULTRY PRODUCTS, INC.
and affiliated companies

Barley Snyder represented Pet Poultry Products, Inc. in this transaction.

Barley Snyder



has been acquired by



Barley Snyder represented R.S. Reidenbaugh Corp. in this transaction.

Barley Snyder



has signed a definitive agreement to acquire



Barley Snyder represented Juniata Valley Financial Corp. in this transaction.

Barley Snyder



has become independent from

TOWER HEALTH
formerly Reading Health Systems

and obtained \$56,150,000 of new money/
refunding tax-exempt financing.

Barley Snyder represented The Highlands at Wyomissing in these transactions.

Barley Snyder



has acquired



Barley Snyder represented Anstadt in this transaction.

Barley Snyder

R.H. SHEPPARD CO., INC.



has been acquired by

WABCO GROUP INC.



Barley Snyder represented R.H. Sheppard Co., Inc. in this transaction.

Barley Snyder



and



have completed a merger of equals.

Barley Snyder represented Riverview Financial Corporation in this transaction.

Barley Snyder



"Production Starts Here" has announced the most recent addition to the Rock Lititz campus, The Hotel At Rock Lititz.

Barley Snyder represented Rock Lititz in this transaction.

Barley Snyder



has acquired



Barley Snyder represented Scientific Systems, Inc. in this transaction.

Barley Snyder



Capital BlueCross

has acquired



through a majority equity investment in Vibra Health Plan Holdings, LLC.

Barley Snyder represented Vibra Health Plan in this transaction.

Barley Snyder



has acquired



Barley Snyder represented Striewig Bonding Agency, Inc. in this transaction.

Barley Snyder



has acquired

INGROUP ASSOCIATES HOLDINGS, INC.



Barley Snyder represented InGroup Associates Holdings, Inc. in this transaction.

Barley Snyder



has issued \$17.0 million of Common Stock and Series A Preferred Stock in a private placement.

Barley Snyder represented Riverview Financial Corporation in this transaction.

Barley Snyder



has acquired



Barley Snyder represented C.T. Hellmuth and Associates, Inc. in this transaction.

Barley Snyder



has acquired 100% ownership of



Barley Snyder represented Lancaster General Health in this transaction.

Barley Snyder



a portfolio company of several private equity funds has been acquired by



a portfolio company of



Audax Private Equity

Barley Snyder represented Thermacore, Inc. in this transaction.

Barley Snyder

PROFESSIONAL SKILLS INSTITUTE, LLC
A SUBSIDIARY OF EDUCATION EVOLVE, LLC

purchased the assets of



a private vocational training school located in Maumee, Ohio

Barley Snyder represented Professional Skills Institute, LLC in this transaction.

Barley Snyder

**LUMSDEN CORPORATION,
LUMSDEN FLEXX FLOW, INC.,
LUMSDEN/FARRELL, LLC
AND LUMSDEN/FARRELL, LP**



Redeemed stock from

*ARTHUR J. LUMSDEN, MONICA JANE FARRELL,
MARY JANE LUMSDEN GST EXEMPT NON-QTIP
MARITAL TRUST AND MARY JANE LUMSDEN
2012 IRREVOCABLE TRUST*

*Barley Snyder represented Lumsden
Corporation and its subsidiaries
in this transaction.*

Barley Snyder

**DAWN CAREER INSTITUTE, LLC
A SUBSIDIARY OF EDUCATION
EVOLVE, LLC**

purchased the assets of



*a private vocational training school
located in Wilmington, Delaware*

*Barley Snyder represented Dawn Career
Institute, LLC in this transaction.*

Barley Snyder

JUNIATA VALLEY FINANCIAL CORP.



has agreed to acquire
FNBPA BANCORP, INC.



*Barley Snyder represented Juniata Valley
Financial Corp. in this transaction.*

Barley Snyder

ASSURED PARTNERS CAPITAL, INC.



has acquired

STOUDT ADVISORS, LLC



*Barley Snyder represented Stoudt
Advisors in this transaction.*

Barley Snyder

QUAD-C MANAGEMENT



has made a majority investment in

**THE WOLF HOLDINGS
ORGANIZATION, INC.**



*Barley Snyder represented The Wolf
Holdings Organization in this transaction.*

Barley Snyder

RIVERSIDE GLOBAL PARTNERS LLC



has acquired

ELITE SPORTSWEAR, L.P.



*Barley Snyder represented
Elite Sportswear in this transaction.*

Barley Snyder

COMPUTER AID, INC.



has joined

LANCASTER GENERAL HEALTH



in ownership of
LINK EHR, LLC



*Barley Snyder represented Lancaster
General Health in this transaction.*

Barley Snyder

MARK L. BUTLER

has become the majority owner of the

HARRISBURG SENATORS



*Barley Snyder represented
Mr. Butler in this transaction.*

Barley Snyder

MCCLARIN PLASTICS, INC.



has merged with

AMTECH CORPORATION



a portfolio company of

BLACKFORD CAPITAL, LLC



*Barley Snyder represented McClarin in
this transaction. The merged entity is
McClarin Plastics, LLC and is
headquartered in Hanover, PA.*

Barley Snyder

**MARSH & McLENNAN
AGENCY LLC**



has acquired

**THE BENEFIT PLANNING
GROUP, INC.**



*Barley Snyder represented BPG
in this transaction.*

Barley Snyder

**PINE STREET CAPITAL
PARTNERS II, L.P.**



and

BCA MEZZANINE FUND II, LP



have made an investment in

THERMACORE, INC.



*Barley Snyder represented Thermacore,
Inc. in this transaction.*

Barley Snyder

GSE POWER SYSTEMS, INC.

a subsidiary of



has acquired

HYPERSPRING, LLC



and a 50% interest in

INTELLIQLIK, LLC



*Barley Snyder represented GSE Power
Systems, Inc. in this transaction.*

Barley Snyder

**RIVERVIEW FINANCIAL
CORPORATION**



has agreed to acquire

**THE CITIZENS NATIONAL BANK OF
MEYERSDAL**



*Barley Snyder represented Riverview
Financial Corporation in this transaction.*

Barley Snyder

HEFFERNAN INSURANCE BROKERS



Because You're Different

has acquired

THE PILOT BENEFITS GROUP, LLC



*Barley Snyder represented
Pilot Benefits in this transaction.*

Barley Snyder

**ROCK LITITZ
IS THE "BACKSTAGE OF THE WORLD"**



*Barley Snyder represented Rock Lititz
in this transaction.*

Barley Snyder

**PINE STREET CAPITAL
PARTNERS II, L.P.**



has made an investment in

MATRIX SYSTEMS HOLDINGS, LLC



*Barley Snyder represented Pine Street
Capital in this investment.*

Barley Snyder

TRANSPerfect, INC.



has acquired

VASONT SYSTEMS



A DIVISION OF

MAGNUS GROUP, INC.

*Barley Snyder represented Vasont Systems
in this transaction.*

Barley Snyder

PENN VENTURE PARTNERS, LP



has made an investment in

BIOHITECH



*Barley Snyder represented Penn Venture
Partners, LP in this transaction.*

Barley Snyder

RIVERVIEW FINANCIAL CORPORATION



and

UNION BANCORP, INC.



have entered into a Consolidation Agreement

Barley Snyder represented Riverview Financial Corp. in this transaction.

Barley Snyder

AFFINITY BANCORP, INC.



and

FIRST PRIORITY FINANCIAL CORP.



have completed a definitive agreement providing for a merger of equals transaction.

Barley Snyder represented Affinity Bancorp, Inc. in this transaction.

Barley Snyder

SPOOKY NOOK SPORTS



has partnered with

USA FIELD HOCKEY



making Spooky Nook the "Home of Hockey"

Barley Snyder represented Spooky Nook Sports in this transaction.

Barley Snyder

CAMBRIDGE MERCANTILE CORP. (USA)



has acquired

GLOBAL EXCHANGE GROUP, INC., A DIVISION OF FULTON BANK, N.A.



Barley Snyder represented Fulton Financial Corporation in this transaction.

Barley Snyder

CCMP, CAPITAL ADVISORS LLC



has agreed to invest in

OLLIE'S BARGAIN OUTLET



Barley Snyder represented Ollie's Management in this transaction.

Barley Snyder

THE STOCKHOLDERS OF SUSSEX WIRE, INC.



have sold their shares to SW HOLDINGS, LLC a portfolio company of

ARGOSY INVESTMENT PARTNERS IV, L.P.



Barley Snyder represented the stockholders of Sussex Wire, Inc. in this transaction.

Barley Snyder

WENGER'S FEED MILL, INC.



has acquired

THE WEST HEMPFIELD POULTRY FEED PLANT OF PENNFIELD CORPORATION



Barley Snyder represented Wenger's Feed Mill, Inc. in this transaction.

Barley Snyder

THE SECURUS GROUP



has been acquired by

MURRAY INSURANCE ASSOCIATES, INC.



Barley Snyder represented The Securus Group in this transaction.

Barley Snyder

THE BANKING SUBSIDIARIES OF FULTON FINANCIAL CORPORATION



have completed dispositions of certain non-performing residential and commercial loans in bulk sales to private investors.

Barley Snyder represented Fulton Financial Corporation in this transaction.

Barley Snyder

NATIONAL PRETZEL COMPANY



has been acquired by

CONAGRA FOODS



Barley Snyder acted as special counsel to National Pretzel.

Barley Snyder

CODORUS VALLEY BANCORP, INC.



has issued \$25,000,000 shares of the Company's Senior Non-Cumulative Perpetual Preferred Stock, Series B to the Secretary of the Treasury in connection with its participation in the Small Business Lending Fund



Barley Snyder represented Codorus Valley Bancorp, Inc. in this transaction.

Barley Snyder

MILTON STEEL, INC.



has been acquired by

ACROW ACQUISITION CORP.



Barley Snyder represented Milton Steel, Inc. in this transaction.

Barley Snyder

HERLEY INDUSTRIES, INC.



has been acquired by

KRATOS DEFENSE & SECURITY SOLUTIONS, INC.



Barley Snyder represented Herley Industries, Inc. in this transaction.

Barley Snyder

EIHAB HUMAN SERVICES, INC.



has acquired

ST. MICHAEL'S SCHOOL
(formerly operated by the Roman Catholic Diocese of Scranton)



Barley Snyder represented Eihab Human Services, Inc. in this transaction.

Barley Snyder



has completed a recapitalization transaction in which independent accredited investors invested \$16.2 million in new capital in Northeast and \$12.9 million was paid to Northeast's shareholders.

Barley Snyder represented Northeast Bancorp in this transaction.

Barley Snyder

THE STOCKHOLDERS OF AUNTIE ANNE'S FOOD, INC.



have sold their shares to

FOCUS BRANDS, INC.

a portfolio company of

ROARK CAPITAL GROUP



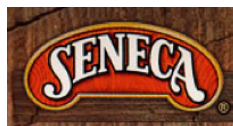
Barley Snyder represented the stockholders of Auntie Anne's Food, Inc. in this transaction.

Barley Snyder

UNILINK, LLC

has been acquired by

SENECA FOODS CORPORATION



Barley Snyder represented Unilink, LLC. in this transaction.

Barley Snyder

D&E COMMUNICATIONS, INC.



has been acquired by

WINDSTREAM CORPORATION



Barley Snyder represented D&E Communications, Inc. in this transaction.

Barley Snyder

THERMACORE, INC.



has acquired

K TECHNOLOGY CORPORATION



Barley Snyder represented Thermacore, Inc. in this transaction.

Barley Snyder

THE WOLF HOLDINGS ORGANIZATION, INC.



has successfully completed a recapitalization.

Barley Snyder represented the founding shareholders group in this transaction.

Barley Snyder

FSBO VENTURE ACQUISITIONS, INC.,
a company formed by the management team

has acquired the operations of



THERMACORE, INC.
a subsidiary of Modine Manufacturing Company



Barley Snyder represented FSBO Venture Acquisitions, Inc. in this transaction.

Barley Snyder

CERA-MET, LLC
an affiliate of Uni-Cast, Inc.



has acquired the Bethlehem plant of

HOWMET ALUMINUM CASTING, INC.
a subsidiary of Alcoa, Inc.



Barley Snyder represented Cera-Met, LLC. in this transaction.

Barley Snyder

FULTON FINANCIAL CORPORATION



\$100,000,000
5.75% Subordinated Notes
Due 2017

KEEFE, BRUYETTE & WOODS

BB&T Capital Markets

JPMORGAN CHASE & CO.



Barley Snyder represented Fulton Financial Corporation in this transaction.

Barley Snyder

WEIDENHAMMER SYSTEMS CORPORATION



has acquired CIMS® Finance and CIMS Student from

PEARSON SCHOOL SYSTEMS



Barley Snyder represented Weidenhammer Systems Corporation in this transaction.

Barley Snyder

WEIDENHAMMER SYSTEMS CORPORATION



has purchased the assets of

INFORMATION DESIGN, INC.
AND
QUAD TWO SYSTEMS, LLC

Barley Snyder represented Weidenhammer Systems Corporation in this transaction.

Barley Snyder

LXU HEALTHCARE, INC.



has deregistered from SEC reporting through a "going dark" transaction.

Barley Snyder represented LXU Healthcare in this process.

Barley Snyder

D&E COMMUNICATIONS, INC.



has completed the sale of the assets of its voice systems business to

ECOMMUNICATIONS SYSTEMS CORPORATION



Barley Snyder represented D&E Communications, Inc. in this transaction.

Barley Snyder

D&E COMMUNICATIONS, INC.



has completed a \$303,500,000 syndicated senior secured debt financing arranged by



Barley Snyder represented D&E Communications, Inc. in this transaction.

Barley Snyder

NORTH LIME HOLDINGS, INC.

has acquired

IREX CORPORATION



Barley Snyder represented North Lime Holdings, Inc. in this transaction.

Barley Snyder

THE WOLF HOLDINGS ORGANIZATION, INC.



has successfully completed a recapitalization with



Barley Snyder represented The Wolf Organization, Inc. in this transaction.

Barley Snyder

FULTON FINANCIAL CORPORATION



has acquired

COLUMBIA BANCORP

Barley Snyder represented Fulton Financial Corporation in this transaction.

Barley Snyder

FULTON FINANCIAL CORPORATION



has issued and sold \$150 million of trust preferred securities in a firm commitment offering under a shelf registration



Barley Snyder represented Fulton Financial Corporation in this transaction.

Barley Snyder

FULTON FINANCIAL CORPORATION



has acquired

SVB FINANCIAL SERVICES, INC.

Barley Snyder represented Fulton Financial Corporation in this transaction.

Barley Snyder

FULTON FINANCIAL CORPORATION



has signed a definitive agreement to acquire

COLUMBIA BANCORP

Barley Snyder represented Fulton Financial Corporation in this transaction.

Barley Snyder

FULTON FINANCIAL CORPORATION



has repurchased 3,449,200 shares of its common stock under an accelerated share repurchase program with

MORGAN STANLEY



Barley Snyder represented Fulton Financial Corporation in this transaction.

Barley Snyder

AUNTIE ANNE'S FOOD, INC.

has acquired

AUNTIE ANNE'S, INC.



Barley Snyder represented Auntie Anne's Food, Inc. in this transaction.

Barley Snyder

FULTON FINANCIAL CORPORATION



has issued and sold \$100 million in subordinated notes in a private placement



Barley Snyder represented Fulton Financial Corporation in this transaction.

Barley Snyder

WILLIS OF PENNSYLVANIA, INC.



has purchased the stock of

CGI CONSULTING GROUP, INC.

Barley Snyder represented CGI Consulting Group, Inc. and its shareholders in this transaction.

Barley Snyder

WEIDENHAMMER SYSTEMS, INC.



has acquired

MIDWEST EDUCATIONAL GROUP, INC.,

and

MIDWEST SOFTWARE ENGINEERING, INC.

Barley Snyder represented Weidenhammer Systems Corporation in this transaction.

Barley Snyder

FULTON FINANCIAL CORPORATION



has acquired

SVB FINANCIAL SERVICES, INC.



FIRST WASHINGTON FINANCIAL CORP

Barley Snyder represented Fulton Financial Corporation in this transaction.

Barley Snyder

JLL PARTNERS



has acquired

THE MARCO GROUP, INC.



Barley Snyder represented The Marco Group, Inc. in this transaction.

Barley Snyder

HARVEST COMMUNITY BANK



has sold 552,000 shares of its common stock in rights and community offerings

BOENNING & SCATTERGOOD, INC.

ACTED AS UNDERWRITER

BOENNING & SCATTERGOOD

Barley Snyder represented Boenning & Scattergood, Inc. in this transaction.

Barley Snyder

FULTON FINANCIAL CORPORATION



has repurchased 1,000,000 shares of its common stock under an accelerated share repurchase program with



Barley Snyder represented Fulton Financial Corporation in this transaction.

Barley Snyder

D&E COMMUNICATIONS, INC.



has completed a syndicated senior secured debt financing jointly arranged by



Barley Snyder represented D&E Communications, Inc. in this transaction.

Barley Snyder

STERLING FINANCIAL CORPORATION



has signed a definitive agreement to acquire

STOUTADVISORS



Barley Snyder represented the stockholders of StoutAdvisors in this transaction.

Barley Snyder

ALL AMERICAN INDUSTRIES, CORP.
formerly Modular Mechanical Systems, Inc.

has acquired

ALL AMERICAN PLAZAS, INC.



Barley Snyder represented All American Plazas, Inc. in this transaction.

Barley Snyder

SAUNDERS KARP & MEGRUE



has purchased a controlling interest in
OLLIE'S BARGAIN OUTLET, INC.



Barley Snyder represented Ollie's Bargain Outlet, Inc. in this transaction.

Barley Snyder

FULTON FINANCIAL CORPORATION



has signed a definitive agreement to acquire



Barley Snyder represented Fulton Financial Corporation in this transaction.

Barley Snyder

THE CORPORATE TRUST ASSETS OF



have been assumed by

FULTON FINANCIAL ADVISORS



Barley Snyder represented Fulton Financial Corporation in this transaction.

Barley Snyder

FULTON FINANCIAL CORPORATION



has signed a definitive agreement to acquire

PREMIER BANCORP, INC.



Barley Snyder represented Fulton Financial Corporation in this transaction.

Barley Snyder

HERCULITE PRODUCTS, INC.



has acquired

MERIDIAN MANUFACTURING CORP.



Barley Snyder assisted in the negotiations and acted as legal advisor to Citizens Bank of Pennsylvania in connection with the senior financing for the transaction.



Barley Snyder

KATY INDUSTRIES, INC.



has sold substantially all the assets of

HAMILTON PRECISION METALS, L.P.



to

CEDAR CREEK PARTNERS



Barley Snyder represented Fulton Financial Corporation in this transaction.

Barley Snyder

D&E COMMUNICATIONS, INC.



has acquired

CONESTOGA ENTERPRISES, INC.



Barley Snyder represented Conestoga Enterprises, Inc. in this transaction.

Barley Snyder



has acquired all of the operating assets of

CONSTRUCTION FASTENERS, INC.

Barley Snyder represented SFS intec, Inc. in this transaction.

Barley Snyder

FULTON FINANCIAL CORPORATION



has acquired

**DROVERS BANCSHARES
CORPORATION**

Barley Snyder represented Fulton Financial Corporation in this transaction.

Barley Snyder

FULTON FINANCIAL CORPORATION



has acquired 18 branch offices of

SOVEREIGN BANK

Barley Snyder represented Fulton Financial Corporation in this transaction.

Barley Snyder