

Barley Snyder

ATTORNEYS AT LAW

*Representative Financing and M&A
Transactions dating from 2020-2021*

FULTON FINANCIAL CORPORATION

*has issued
\$200 Million of 3.25% Fixed-to-Floating Rate
Subordinated Notes due 2030*

and

*\$175,000,000 3.75% Fixed-to-Floating Rate
Subordinated Notes due 2035*

*Barley Snyder LLP represented Fulton Financial
Corporation as Pennsylvania counsel in this
transaction.*

Barley Snyder FEBRUARY 2020



has acquired



*Barley Snyder LLP represented Hiltz Propane
Systems in this transaction.*

Barley Snyder JUNE 2020



has acquired



*Barley Snyder LLP represented Trendline Capital
LLC in this transaction.*

Barley Snyder JUNE 2020



EUROFINS VRL, INC.

*has acquired
the pre-transplant testing business of*

**HAWAII CELLULAR THERAPY AND TRANSPLANT
LABORATORY**

*Barley Snyder LLP represented Eurofins VRL, Inc.
in this transaction.*

Barley Snyder SEPTEMBER 2020



has acquired



*Barley Snyder LLP represented Centra Capital
Investments in this transaction.*

Barley Snyder OCTOBER 2020



*has issued
\$200 Million of 5.125% Preferred Stock*

*Barley Snyder LLP represented Fulton Financial
Corporation as Pennsylvania counsel in this
transaction.*

Barley Snyder OCTOBER 2020



*Has acted as Placement Agent
for*

\$20.25 Million Subordinated Debt Offering of



OCONOMOWOC BANCSHARES, INC.

*Barley Snyder LLP represented PNC Financial
Institutions Group in this transaction.*

Barley Snyder OCTOBER 2020



*has acted as
Sole Placement Agent for*

*\$31,000,000 4.50% Fixed-To-Floating Rate
Subordinated Notes of*



*Barley Snyder LLP represented Boenning &
Scattergood in this transaction.*

Barley Snyder DECEMBER 2020



has acquired



*Barley Snyder LLP represented U-GRO Learning
Centres in this transaction.*

Barley Snyder DECEMBER 2020



has acquired



Barley Snyder LLP represented CM Counsel Management, LLC in this transaction.

Barley Snyder FEBRUARY 2021



Has provided a mezzanine debt facility to



Barley Snyder LLP represented Trendline Capital in this transaction.

Barley Snyder FEBRUARY 2021

THE COLLIGO GROUP



HAS BEEN FORMED AS A JOINT VENTURE AMONG



Barley Snyder LLP acted as a legal advisor to The Colligo Group.

Barley Snyder MARCH 2021



Kish Bancorp, Inc.

has issued \$20,000,000
4.0% Fixed-To-Floating Rate
Subordinated Unsecured Notes of

Barley Snyder LLP represented Kish Bancorp, Inc. in this transaction.

Barley Snyder APRIL 2021



has been acquired by



A portfolio company of



Barley Snyder LLP represented Trendline Capital and Rileighs Outdoor Decor in this transaction.

Barley Snyder JUNE 2021



has acquired



Barley Snyder LLP represented Hummock Holdings in the transaction.

Barley Snyder JUNE 2021



has been acquired by



Barley Snyder LLP represented AquaPhoenix Scientific in this transaction.

Barley Snyder JULY 2021



has been acquired by



Barley Snyder LLP represented Highwood USA in this transaction.

Barley Snyder AUGUST 2021



has been acquired by



Barley Snyder LLP represented Allergy & Asthma Consultants, Inc., in this transaction.

Barley Snyder AUGUST 2021



has been acquired by



Barley Snyder LLP represented EcoTech Marine in this transaction.

Barley Snyder

OCTOBER 2021



has been acquired by



Barley Snyder LLP represented Trendline Capital in this transaction.

Barley Snyder

OCTOBER 2021



has acquired the equity of



Barley Snyder assisted in the negotiations and acted as legal advisor to CyberConIQ, Inc.

Barley Snyder

OCTOBER 2021



has been acquired by



a portfolio company of



Barley Snyder LLP represented Trendline Capital and Rileighs Outdoor Decor in this transaction.

Barley Snyder

OCTOBER 2021



has been acquired by



Barley Snyder LLP represented C.A. Weber Insurance in this transaction.

Barley Snyder

OCTOBER 2021



has been acquired by



Barley Snyder LLP represented Kinsley Ventures, Inc. in this transaction.

Barley Snyder

NOVEMBER 2021



has been acquired by



Barley Snyder LLP represented A-Aerial Service Company, Inc. in this transaction

Barley Snyder

DECEMBER 2021



has been acquired by



Barley Snyder LLP represented Bortek Industries, Inc. in this transaction.

Barley Snyder

DECEMBER 2021



North Lime Holdings Corporation

and



have recombined their business operations under North Lime

Barley Snyder LLP represented Musser Park Holdings Corporation in this transaction.

Barley Snyder

DECEMBER 2021



has been acquired by



Barley Snyder LLP represented Power Connector Inc. in this transaction.

Barley Snyder

DECEMBER 2021



a portfolio company of



and



Has been acquired by



Barley Snyder LLP represented SST Conveyor Components Inc. in this transaction.

Barley Snyder

DECEMBER 2021