

Barley Snyder

ATTORNEYS AT LAW

Representative Financing and M&A Transactions

*All Representative Transactions
dating from 2000 to 2022*

**Updated January 2023*



has been acquired by



Barley Snyder LLP represented Solar Innovations in this transaction

Barley Snyder



has acquired



Barley Snyder LLP represented CM Counsel Management, LLC in this transaction.

Barley Snyder



has been acquired by



Barley Snyder represented Burch Materials & Supplies in this transaction.

Barley Snyder



has been acquired by



Barley Snyder LLP represented South Jersey Paper Products in this transaction.

Barley Snyder



has been acquired by



Barley Snyder represented Orchestrate Healthcare in this transaction.

Barley Snyder



has signed a definitive agreement to acquire



Barley Snyder represented Fulton Financial Corporation in this transaction.

Barley Snyder



has purchased assets in



Barley Snyder LLP represented CM Counsel in this transaction.

Barley Snyder



has purchased assets in



Barley Snyder LLP represented Protocam LLC in this transaction.

Barley Snyder



has purchased assets in



Barley Snyder LLP represented Smith's Implements, Inc. in this transaction.

Barley Snyder



has purchased assets in



Barley Snyder LLP represented Holiday Outdoor Decor in this transaction.

Barley Snyder



has made an investment in



Barley Snyder LLP represented Trendline Capital in this transaction.

Barley Snyder



has acquired



**Breckenridge Software Technologies, Inc.
Wilmington, DE**

Barley Snyder LLP represented Breckenridge Software Technologies, Inc. in this transaction.

Barley Snyder



has purchased assets in



Barley Snyder LLP represented H.R. Ewell, Inc. in this transaction.

Barley Snyder



has purchased assets in



Barley Snyder LLP represented Rileighs Outdoor Decor in this transaction.

Barley Snyder



has purchased assets in



Barley Snyder LLP represented Rock Labor in this transaction.

Barley Snyder



has acquired



Barley Snyder LLP represented CM Counsel Management, LLC in this transaction.

Barley Snyder

EICT BEVERAGES LLC

has purchased assets in

**EAST INDIES COFFEE & TEA, CO.
AND
OLD PHILADELPHIA ROASTING CO.**

Barley Snyder LLP represented East Indies Coffee & Tea Company and Old Philadelphia Roasting Co. in this transaction.

Barley Snyder

**BERKSHIRE
HATHAWAY
HOMESERVICES
HOMESALE REALTY**

has purchased assets in

**BOWEN REAL ESTATE
VENTURES, INC.**

Barley Snyder LLP represented HomeSale Real Estate Services Group, Inc. in this transaction.

Barley Snyder



has purchased securities in



Barley Snyder LLP represented Applied Educational Services, Inc. in this transaction.

Barley Snyder

wieland

has acquired



Barley Snyder LLP represented Heyco Metals, Inc. in this transaction.

Barley Snyder



has purchased assets in

Avery Laboratories & Environmental Services, LLC

Barley Snyder LLP represented Eurofins in this transaction.

Barley Snyder



has invested in



Barley Snyder LLP represented Clearly Clean Products, LLC in this transaction.

Barley Snyder

FULTON FINANCIAL CORPORATION

*has issued
\$200 Million of 3.25% Fixed-to-Floating Rate
Subordinated Notes due 2030*

and

*\$175,000,000 3.75% Fixed-to-Floating Rate
Subordinated Notes due 2035*

Barley Snyder LLP represented Fulton Financial Corporation as Pennsylvania counsel in this transaction.

Barley Snyder



has acquired



Barley Snyder LLP represented Hiltz Propane Systems in this transaction.

Barley Snyder

Trendline Capital

has acquired



Barley Snyder LLP represented Trendline Capital LLC in this transaction.

Barley Snyder



EUROFINS VRL, INC.

*has acquired
the pre-transplant testing business of*

HAWAII CELLULAR THERAPY AND TRANSPLANT LABORATORY

Barley Snyder LLP represented Eurofins VRL, Inc. in this transaction.

Barley Snyder



has acquired



Barley Snyder LLP represented Centra Capital Investments in this transaction.

Barley Snyder



*has issued
\$200 Million of 5.125% Preferred Stock*

*Barley Snyder LLP represented
Fulton Financial Corporation
as Pennsylvania counsel in this
transaction.*

Barley Snyder

BOENNING & SCATTERGOOD
ESTABLISHED 1914

*has acted as
Sole Placement Agent for*

*\$31,000,000 4.50% Fixed-To-Floating Rate
Subordinated Notes of*



*Barley Snyder LLP represented Boenning &
Scattergood in this transaction.*

Barley Snyder



has acquired



*Barley Snyder LLP represented U-GRO Learning
Centres in this transaction.*

Barley Snyder



has acquired



*Barley Snyder LLP represented CM Counsel
Management, LLC in this transaction.*

Barley Snyder



Has provided a mezzanine debt facility to



*Barley Snyder LLP represented Trendline
Capital in this transaction.*

Barley Snyder

THE COLLIGO GROUP



The new nature of senior living



Fairmount



*Virginia Mennonite
Retirement Community*

*Barley Snyder LLP acted as a legal advisor to
The Colligo Group.*

Barley Snyder



Kish Bancorp, Inc.

*has issued \$20,000,000
4.0% Fixed-To-Floating Rate
Subordinated Unsecured Notes of*

*Barley Snyder LLP represented Kish Bancorp,
Inc. in this transaction.*

Barley Snyder



has been acquired by



A portfolio company of



*Barley Snyder LLP represented Trendline Capital
and Holiday Outdoor Décor in this transaction.*

Barley Snyder



**HUMMOCK
INDUSTRIES**

has acquired



*Barley Snyder LLP represented Hummock
Holdings in the transaction.*

Barley Snyder



has been acquired by



Barley Snyder LLP represented AquaPhoenix Scientific in this transaction.

Barley Snyder



has been acquired by



Barley Snyder LLP represented Highwood USA in this transaction.

Barley Snyder



has been acquired by



Barley Snyder LLP represented Allergy & Asthma Consultants, Inc., in this transaction.

Barley Snyder



has been acquired by



Barley Snyder LLP represented EcoTech Marine in this transaction.

Barley Snyder



has been acquired by



Barley Snyder LLP represented Trendline Capital in this transaction.

Barley Snyder



has acquired the equity of



Barley Snyder assisted in the negotiations and acted as legal advisor to CyberConIQ, Inc.

Barley Snyder



has been acquired by



a portfolio company of



Barley Snyder LLP represented Trendline Capital and Holiday Outdoor Décor in this transaction.

Barley Snyder



has been acquired by



Barley Snyder LLP represented C.A. Weber Insurance in this transaction.

Barley Snyder



has been acquired by



Barley Snyder LLP represented Kinsley Ventures, Inc. in this transaction.

Barley Snyder



has been acquired by



Barley Snyder LLP represented A-Aerial Service Company, Inc. in this transaction

Barley Snyder



has been acquired by



Barley Snyder LLP represented Bortek Industries, Inc. in this transaction.

Barley Snyder



North Lime Holdings Corporation

and



have recombined their business operations under North Lime

Barley Snyder LLP represented Musser Park Holdings Corporation in this transaction.

Barley Snyder



has been acquired by



Barley Snyder LLP represented Power Connector Inc. in this transaction.

Barley Snyder



a portfolio company of



and



Has been acquired by



Barley Snyder LLP represented SST Conveyor Components Inc. in this transaction.

Barley Snyder



Has acted as Placement Agent for

\$20.25 Million Subordinated Debt Offering of



OCONOMOWOC BANCSHARES, INC.

Barley Snyder LLP represented PNC Financial Institutions Group in this transaction.

Barley Snyder



*has been formed and
has come together with*



*to form a continuing care
retirement community system.*

*Barley Snyder represented Luthercare
in this transaction.*

Barley Snyder



has acquired the assets of



Barley Snyder represented Gannett Fleming, Inc. in this transaction.

Barley Snyder



*has announced its intention
to be acquired by*



Barley Snyder represented MidCoast Community Bank in this transaction.

Barley Snyder



has acquired



Barley Snyder represented The Wenger Group in this transaction.

Barley Snyder



has made an investment in

DEIORIO, LLC



Barley Snyder represented Pine Street Capital in this transaction.

Barley Snyder



EAST PENN MANUFACTURING CO.

has acquired a majority interest in



Barley Snyder represented the East Penn Manufacturing in this transaction.

Barley Snyder

TENEX CAPITAL MANAGEMENT



has acquired

THE WOLF ORGANIZATION, LLC



Barley Snyder represented the Wolf management team in this transaction.

Barley Snyder



has acquired



Barley Snyder represented Carlisle Carrier in this transaction.

Barley Snyder



has made an investment in

N P L HOMECARE, LLC



Barley Snyder represented Pine Street Capital in this transaction.

Barley Snyder



has acquired



and has invested in



Barley Snyder represented The Wenger Group in these transactions.

Barley Snyder



has acquired all of the assets of



Barley Snyder represented Gannett Fleming, Inc. in this transaction.

Barley Snyder



has acquired



Barley Snyder represented Eurofins Viracor, Inc. in this transaction.

Barley Snyder



**TRENDLINE CAPITAL EQUITY
PARTNERS I, L.P.**

A private equity firm focused on
the lower middle market

has acquired



*Barley Snyder represented Trendline Equity
Capital Partners in this transaction.*

Barley Snyder

NORITZ CORPORATION



has acquired

PB HEAT, LLC



from

ATLANTIC SHORES CORPORATION

*Barley Snyder represented Atlantic Shores
Corporation in this transaction.*

Barley Snyder



*has completed a
Subordinated Debt Offering for*



*Barley Snyder represented Ambassador
Financial Group in this transaction.*

Barley Snyder



has been acquired by



*Barley Snyder represented
Snow Time, Inc. in this transaction.*

Barley Snyder



has acquired



*Barley Snyder represented Gannett
Fleming, Inc. in this transaction.*

Barley Snyder



has acquired



and affiliated companies

*Barley Snyder represented Valley Ag
& Turf, LLC in this transaction.*

Barley Snyder



*has executed a definitive
agreement to acquire*



*Barley Snyder represented Citizens &
Northern Bank in this transaction.*

Barley Snyder



has acquired



KEH & Associates, Inc.

*Barley Snyder represented Gannett
Fleming, Inc. in this transaction.*

Barley Snyder

EAG, Inc.



an affiliate of Eurofins Scientific



has acquired

the analytical testing laboratory
business of Pernicka Labs, Inc.



*Barley Snyder represented EAG, Inc.
in this transaction.*

Barley Snyder



have combined to create



Barley Snyder represented Legacy Athletic in this transaction.

Barley Snyder



*has undergone
a management buyout.*

Barley Snyder represented the former owner in this transaction.

Barley Snyder

LENTZ MILLING COMPANY



*has been acquired by
an affiliate of*

**PLATINUM EQUITY
ADVISORS, LLC**



Barley Snyder represented Lentz Milling Company in this transaction.

Barley Snyder



has acquired the assets of

Wellman Dynamics[®]
Machining and Assembly, Inc.

Barley Snyder represented York Precision Machining and Hydraulics, LLC in this transaction.

Barley Snyder

SIMMONS FEED INGREDIENTS, INC.



has acquired

PET POULTRY PRODUCTS, INC.
and affiliated companies

Barley Snyder represented Pet Poultry Products, Inc. in this transaction.

Barley Snyder



has been acquired by



Barley Snyder represented R.S. Reidenbaugh Corp. in this transaction.

Barley Snyder



*has signed a definitive
agreement to acquire*



Barley Snyder represented Juniata Valley Financial Corp. in this transaction.

Barley Snyder



has become independent from

TOWER HEALTH
formerly Reading Health Systems

*and obtained \$56,150,000 of new money/
refunding tax-exempt financing.*

Barley Snyder represented The Highlands at Wyomissing in these transactions.

Barley Snyder



has acquired



Barley Snyder represented Anstadt in this transaction.

Barley Snyder

R.H. SHEPPARD CO., INC.



has been acquired by

WABCO GROUP INC.

WABCO

Barley Snyder represented R.H. Sheppard Co., Inc. in this transaction.

Barley Snyder



and



have completed a merger of equals.

Barley Snyder represented Riverview Financial Corporation in this transaction.

Barley Snyder



"Production Starts Here" has announced the most recent addition to the Rock Lititz campus, The Hotel At Rock Lititz.

Barley Snyder represented Rock Lititz in this transaction.

Barley Snyder



has acquired



Barley Snyder represented Scientific Systems, Inc. in this transaction.

Barley Snyder



Capital BlueCross

has acquired



through a majority equity investment in Vibra Health Plan Holdings, LLC.

Barley Snyder represented Vibra Health Plan in this transaction.

Barley Snyder



has acquired



Barley Snyder represented Striewig Bonding Agency, Inc. in this transaction.

Barley Snyder



has acquired

INGROUP ASSOCIATES
HOLDINGS, INC.



Barley Snyder represented InGroup Associates Holdings, Inc. in this transaction.

Barley Snyder



has issued \$17.0 million of Common Stock and Series A Preferred Stock in a private placement.

Barley Snyder represented Riverview Financial Corporation in this transaction.

Barley Snyder



has acquired



Barley Snyder represented C.T. Hellmuth and Associates, Inc. in this transaction.

Barley Snyder

Lancaster General Health 

has acquired 100% ownership of



Barley Snyder represented Lancaster General Health in this transaction.

Barley Snyder



a portfolio company of several private equity funds has been acquired by



a portfolio company of



Audax Private Equity

Barley Snyder represented Thermacore, Inc. in this transaction.

Barley Snyder

**PROFESSIONAL SKILLS
INSTITUTE, LLC**
A SUBSIDIARY OF EDUCATION
EVOLVE, LLC

purchased the assets of



a private vocational training school
located in Maumee, Ohio

Barley Snyder represented Professional Skills Institute, LLC in this transaction.

Barley Snyder

**LUMSDEN CORPORATION,
LUMSDEN FLEXX FLOW, INC.,
LUMSDEN/FARRELL, LLC
AND LUMSDEN/FARRELL, LP**



Redeemed stock from

ARTHUR J. LUMSDEN, MONICA JANE FARRELL,
MARY JANE LUMSDEN GST EXEMPT NON-QTIP
MARITAL TRUST AND MARY JANE LUMSDEN
2012 IRREVOCABLE TRUST

Barley Snyder represented Lumsden Corporation and its subsidiaries in this transaction.

Barley Snyder

DAWN CAREER INSTITUTE, LLC
A SUBSIDIARY OF EDUCATION
EVOLVE, LLC

purchased the assets of



a private vocational training school
located in Wilmington, Delaware

Barley Snyder represented Dawn Career Institute, LLC in this transaction.

Barley Snyder

JUNIATA VALLEY FINANCIAL CORP.



has agreed to acquire

FNBPB BANCORP, INC.



Barley Snyder represented Juniata Valley Financial Corp. in this transaction.

Barley Snyder

ASSURED PARTNERS CAPITAL, INC.



has acquired

STOUDT ADVISORS, LLC



Barley Snyder represented Stoudt Advisors in this transaction.

Barley Snyder

QUAD-C MANAGEMENT



has made a majority investment in

**THE WOLF HOLDINGS
ORGANIZATION, INC.**



Barley Snyder represented The Wolf Holdings Organization in this transaction.

Barley Snyder

RIVERSIDE GLOBAL PARTNERS LLC



Riverside

has acquired

ELITE SPORTSWEAR, L.P.



Barley Snyder represented Elite Sportswear in this transaction.

Barley Snyder

COMPUTER AID, INC.



has joined

LANCASTER GENERAL HEALTH



in ownership of

LINKEHR, LLC



Barley Snyder represented Lancaster General Health in this transaction.

Barley Snyder

MARK L. BUTLER

has become the majority owner of the

HARRISBURG SENATORS



Barley Snyder represented Mr. Butler in this transaction.

Barley Snyder

McCLARIN PLASTICS, INC.



has merged with

AMTECH CORPORATION



a portfolio company of

BLACKFORD CAPITAL, LLC



Barley Snyder represented McClarin in this transaction. The merged entity is McClarin Plastics, LLC and is headquartered in Hanover, PA.

Barley Snyder

MARSH & MCLENNAN
AGENCY LLC



has acquired

THE BENEFIT PLANNING
GROUP, INC.



Barley Snyder represented BPG in this transaction.

Barley Snyder

PINE STREET CAPITAL
PARTNERS II, L.P.



and

BCA MEZZANINE FUND II, LP



have made an investment in
THERMACORE, INC.



Barley Snyder represented Thermacore, Inc. in this transaction.

Barley Snyder

GSE POWER SYSTEMS, INC.

a subsidiary of



has acquired

HYPERSPRING, LLC



and a 50% interest in

INTELLIQLIK, LLC



Barley Snyder represented GSE Power Systems, Inc. in this transaction.

Barley Snyder

RIVerview FINANCIAL
CORPORATION



has agreed to acquire

THE CITIZENS NATIONAL BANK OF
MEYERSDAL



Barley Snyder represented Riverview Financial Corporation in this transaction.

Barley Snyder

HEFFERNAN INSURANCE BROKERS



Because You're Different

has acquired

THE PILOT BENEFITS GROUP, LLC



Barley Snyder represented Pilot Benefits in this transaction.

Barley Snyder

ROCK LITITZ
IS THE "BACKSTAGE OF THE WORLD"



Barley Snyder represented Rock Lititz in this transaction.

Barley Snyder

**PINE STREET CAPITAL
PARTNERS II, L.P.**



has made an investment in

MATRIX SYSTEMS HOLDINGS, LLC



*Barley Snyder represented Pine Street
Capital in this investment.*

Barley Snyder

TRANSPERFECT, INC.



has acquired

VASONT SYSTEMS



A DIVISION OF

MAGNUS GROUP, INC.

*Barley Snyder represented Vasont Systems
in this transaction.*

Barley Snyder

PENN VENTURE PARTNERS, LP



has made an investment in

BioHITECH



*Barley Snyder represented Penn Venture
Partners, LP in this transaction.*

Barley Snyder

**RIVERVIEW FINANCIAL
CORPORATION**



and

UNION BANCORP, INC.



have entered into a Consolidation Agreement

*Barley Snyder represented Riverview
Financial Corp. in this transaction.*

Barley Snyder

AFFINITY BANCORP, INC.



and

**FIRST PRIORITY
FINANCIAL CORP.**



*have completed a definitive agreement
providing for a merger of equals
transaction.*

*Barley Snyder represented Affinity
Bancorp, Inc. in this transaction.*

Barley Snyder

SPOOKY NOOK SPORTS



has partnered with

USA FIELD HOCKEY



**making Spooky Nook the
"Home of Hockey"**

*Barley Snyder represented Spooky Nook
Sports in this transaction.*

Barley Snyder

**CAMBRIDGE MERCANTILE
CORP. (USA)**



has acquired

**GLOBAL EXCHANGE GROUP,
INC., A DIVISION OF FULTON
BANK, N.A.**



*Barley Snyder represented Fulton Financial
Corporation in this transaction.*

Barley Snyder

**CCMP, CAPITAL
ADVISORS LLC**



has agreed to invest in

OLLIE'S BARGAIN OUTLET



*Barley Snyder represented Ollie's
Management in this transaction.*

Barley Snyder

**THE STOCKHOLDERS OF
SUSSEX WIRE, INC.**



have sold their shares to
SW HOLDINGS, LLC
a portfolio company of
**ARGOSY INVESTMENT
PARTNERS IV, L.P.**



*Barley Snyder represented the
stockholders of Sussex Wire, Inc.
in this transaction.*

Barley Snyder

WENGER'S FEED MILL, INC.



has acquired

**THE WEST HEMPFIELD POULTRY FEED PLANT
OF
PENNFIELD CORPORATION**



*Barley Snyder represented Wenger's
Feed Mill, Inc. in this transaction.*

Barley Snyder

THE SECURUS GROUP



has been acquired by

**MURRAY INSURANCE
ASSOCIATES, INC.**



*Barley Snyder represented The Securus
Group in this transaction.*

Barley Snyder

**THE BANKING SUBSIDIARIES
OF
FULTON FINANCIAL CORPORATION**



*have completed dispositions of certain
non-performing residential and
commercial loans in bulk sales to
private investors.*

*Barley Snyder represented Fulton Financial
Corporation in this transaction.*

Barley Snyder

NATIONAL PRETZEL COMPANY



has been acquired by

CONAGRA FOODS



*Barley Snyder acted as special counsel
to National Pretzel.*

Barley Snyder

CODORUS VALLEY BANCORP, INC.



*has issued \$25,000,000 shares of the
Company's Senior Non-Cumulative
Perpetual Preferred Stock, Series B to the
Secretary of the Treasury in connection with
its participation in the Small
Business Lending Fund*



*Barley Snyder represented Codorus Valley
Bancorp, Inc. in this transaction.*

Barley Snyder

MILTON STEEL, INC.



has been acquired by

ACROW ACQUISITION CORP.



*Barley Snyder represented Milton Steel, Inc.
in this transaction.*

Barley Snyder

HERLEY INDUSTRIES, INC.



has been acquired by

**KRATOS DEFENSE &
SECURITY SOLUTIONS, INC.**



*Barley Snyder represented Herley
Industries, Inc. in this transaction.*

Barley Snyder

EIHAB HUMAN SERVICES, INC.



has acquired

ST. MICHAEL'S SCHOOL
*(formerly operated by the Roman
Catholic Diocese of Scranton)*



*Barley Snyder represented Eihab Human
Services, Inc. in this transaction.*

Barley Snyder



*has completed a recapitalization
transaction in which independent
accredited investors invested \$16.2
million in new capital in Northeast
and \$12.9 million was paid to
Northeast's shareholders.*

*Barley Snyder represented Northeast
Bancorp in this transaction.*

Barley Snyder

THE STOCKHOLDERS OF
AUNTIE ANNE'S FOOD, INC.



have sold their shares to
FOCUS BRANDS, INC.
a portfolio company of
ROARK CAPITAL GROUP



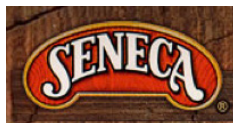
Barley Snyder represented the
stockholders of Auntie Anne's Food, Inc.
in this transaction.

Barley Snyder

UNILINK, LLC

has been acquired by

SENECA FOODS CORPORATION



Barley Snyder represented Unilink, LLC.
in this transaction.

Barley Snyder

D&E COMMUNICATIONS, INC.



has been acquired by

**WINDSTREAM
CORPORATION**



Barley Snyder represented D&E
Communications, Inc. in this transaction.

Barley Snyder

THERMACORE, INC.



has acquired

K TECHNOLOGY CORPORATION



Barley Snyder represented Thermacore,
Inc. in this transaction.

Barley Snyder

**THE WOLF HOLDINGS
ORGANIZATION, INC.**



*has successfully completed
a recapitalization.*

Barley Snyder represented the founding
shareholders group in this transaction.

Barley Snyder

FSBO VENTURE ACQUISITIONS, INC.,
a company formed by the management team

has acquired the operations of



THERMACORE, INC.
*a subsidiary of Modine
Manufacturing Company*



Barley Snyder represented FSBO Venture
Acquisitions, Inc. in this transaction.

Barley Snyder

CERA-MET, LLC

an affiliate of Uni-Cast, Inc.



has acquired the Bethlehem plant of

HOWMET ALUMINUM CASTING, INC.
a subsidiary of Alcoa, Inc.



Barley Snyder represented Cera-Met, LLC.
in this transaction.

Barley Snyder

FULTON FINANCIAL CORPORATION



**\$100,000,000
5.75% Subordinated Notes
Due 2017**

KEEFE, BRUYETTE & WOODS

BB&T Capital Markets

JPMORGAN CHASE & CO.



Barley Snyder represented Fulton Financial
Corporation in this transaction.

Barley Snyder

**WEIDENHAMMER SYSTEMS
CORPORATION**



*has acquired CIMS® Finance
and CIMS Student from*

PEARSON SCHOOL SYSTEMS



Barley Snyder represented Weidenhammer
Systems Corporation in this transaction.

Barley Snyder

**WEIDENHAMMER SYSTEMS
CORPORATION**



has purchased the assets of

**INFORMATION DESIGN, INC.
AND
QUAD TWO SYSTEMS, LLC**

Barley Snyder represented Weidenhammer Systems Corporation in this transaction.

Barley Snyder

LXU HEALTHCARE, INC.



has deregistered from SEC reporting through a "going dark" transaction.

Barley Snyder represented LXU Healthcare in this process.

Barley Snyder

D&E COMMUNICATIONS, INC.



has completed the sale of the assets of its voice systems business to

**ECOMMUNICATIONS SYSTEMS
CORPORATION**



Barley Snyder represented D&E Communications, Inc. in this transaction.

Barley Snyder

D&E COMMUNICATIONS, INC.



has completed a \$303,500,000 syndicated senior secured debt financing arranged by



Barley Snyder represented D&E Communications, Inc. in this transaction.

Barley Snyder

NORTH LIME HOLDINGS, INC.

has acquired

IREX CORPORATION



Barley Snyder represented North Lime Holdings, Inc. in this transaction.

Barley Snyder

**THE WOLF HOLDINGS
ORGANIZATION, INC.**



has successfully completed a recapitalization with



Barley Snyder represented The Wolf Organization, Inc. in this transaction.

Barley Snyder

FULTON FINANCIAL CORPORATION



has acquired

COLUMBIA BANCORP

Barley Snyder represented Fulton Financial Corporation in this transaction.

Barley Snyder

FULTON FINANCIAL CORPORATION



has issued and sold \$150 million of trust preferred securities in a firm commitment offering under a shelf registration



KEEFE, BRUYETTE & WOODS

KeyBanc
Capital Markets



Barley Snyder represented Fulton Financial Corporation in this transaction.

Barley Snyder

FULTON FINANCIAL CORPORATION



has acquired

SVB FINANCIAL SERVICES, INC.

Barley Snyder represented Fulton Financial Corporation in this transaction.

Barley Snyder

FULTON FINANCIAL CORPORATION



*has signed a definitive
agreement to acquire*

COLUMBIA BANCORP

*Barley Snyder represented Fulton Financial
Corporation in this transaction.*

Barley Snyder

FULTON FINANCIAL CORPORATION



*has repurchased 3,449,200 shares of
its common stock under an accelerated
share repurchase program with*

MORGAN STANLEY



*Barley Snyder represented Fulton Financial
Corporation in this transaction.*

Barley Snyder

AUNTIE ANNE'S FOOD, INC.

has acquired

AUNTIE ANNE'S, INC.



*Barley Snyder represented Auntie Anne's
Food, Inc. in this transaction.*

Barley Snyder

FULTON FINANCIAL CORPORATION



*has issued and sold \$100 million in
subordinated notes in a private placement*



KEEFE, BRUYETTE & WOODS



RYAN BECK & CO.

*Barley Snyder represented Fulton Financial
Corporation in this transaction.*

Barley Snyder

WILLIS OF PENNSYLVANIA, INC.



has purchased the stock of

CGI CONSULTING GROUP, INC.

*Barley Snyder represented CGI Consulting
Group, Inc. and its shareholders in this
transaction.*

Barley Snyder

WEIDENHAMMER SYSTEMS, INC.



has acquired

**MIDWEST EDUCATIONAL
GROUP, INC.,**

and

**MIDWEST SOFTWARE
ENGINEERING, INC.**

*Barley Snyder represented Weidenhammer
Systems Corporation in this transaction.*

Barley Snyder

FULTON FINANCIAL CORPORATION



has acquired

SVB FINANCIAL SERVICES, INC.



**FIRST WASHINGTON
FINANCIAL CORP**

*Barley Snyder represented Fulton Financial
Corporation in this transaction.*

Barley Snyder

JLL PARTNERS



has acquired

THE MARCO GROUP, INC.



*Barley Snyder represented The Marco
Group, Inc. in this transaction.*

Barley Snyder

HARVEST COMMUNITY BANK



*has sold 552,000 shares of its common
stock in rights and community offerings*

BOENNING & SCATTERGOOD, INC.
ACTED AS UNDERWRITER

BOENNING & SCATTERGOOD

*Barley Snyder represented Boenning &
Scattergood, Inc. in this transaction.*

Barley Snyder

FULTON FINANCIAL CORPORATION



has repurchased 1,000,000 shares of its common stock under an accelerated share repurchase program with



Barley Snyder represented Fulton Financial Corporation in this transaction.

Barley Snyder

D&E COMMUNICATIONS, INC.



has completed a syndicated senior secured debt financing jointly arranged by



Barley Snyder represented D&E Communications, Inc. in this transaction.

Barley Snyder

STERLING FINANCIAL CORPORATION



has signed a definitive agreement to acquire

STOUDT ADVISORS



Barley Snyder represented the stockholders of Stoudt Advisors in this transaction.

Barley Snyder

ALL AMERICAN INDUSTRIES, CORP. *formerly Modular Mechanical Systems, Inc.*

has acquired

ALL AMERICAN PLAZAS, INC.



Barley Snyder represented All American Plazas, Inc. in this transaction.

Barley Snyder

SAUNDERS KARP & MEGRUE



has purchased a controlling interest in OLLIE'S BARGAIN OUTLET, INC.



Barley Snyder represented Ollie's Bargain Outlet, Inc. in this transaction.

Barley Snyder

FULTON FINANCIAL CORPORATION



has signed a definitive agreement to acquire



Barley Snyder represented Fulton Financial Corporation in this transaction.

Barley Snyder

THE CORPORATE TRUST ASSETS OF



have been assumed by

FULTON FINANCIAL ADVISORS



Barley Snyder represented Fulton Financial Corporation in this transaction.

Barley Snyder

FULTON FINANCIAL CORPORATION



has signed a definitive agreement to acquire

PREMIER BANCORP, INC.



Barley Snyder represented Fulton Financial Corporation in this transaction.

Barley Snyder

HERCULITE PRODUCTS, INC.



has acquired

MERIDIAN MANUFACTURING CORP.



Barley Snyder assisted in the negotiations and acted as legal advisor to Citizens Bank of Pennsylvania in connection with the senior financing for the transaction.



Barley Snyder

KATY INDUSTRIES, INC.



has sold substantially all the assets of

HAMILTON PRECISION METALS, L.P.



to

CEDAR CREEK PARTNERS



Barley Snyder represented Fulton Financial Corporation in this transaction.

Barley Snyder

D&E COMMUNICATIONS, INC.



has acquired

CONESTOGA ENTERPRISES, INC.



Barley Snyder represented Conestoga Enterprises, Inc. in this transaction.

Barley Snyder



has acquired all of the operating assets of

CONSTRUCTION FASTENERS, INC.

Barley Snyder represented SFS intec, Inc. in this transaction.

Barley Snyder

FULTON FINANCIAL CORPORATION



has acquired

DROVERS BANCSHARES CORPORATION

Barley Snyder represented Fulton Financial Corporation in this transaction.

Barley Snyder

FULTON FINANCIAL CORPORATION



has acquired 18 branch offices of

SOVEREIGN BANK

Barley Snyder represented Fulton Financial Corporation in this transaction.

Barley Snyder